

Notice is hereby given that the Annual General Meeting ('AGM') of The Equitable Life Assurance Society will be held at 11.00am on Friday 24 May 2019 at **Holiday Inn, Carburton Street, London W1W 5EE**. The business of the meeting will be as follows:

Resolutions

To consider and, if thought fit, to pass the following resolutions as ordinary resolution:

1. That the report of the Directors and the statement of accounts for the year ended 31 December 2018 together with the report of the auditors thereon be received and adopted.
2. That PricewaterhouseCoopers LLP be reappointed as auditors of the Society until the conclusion of the next General Meeting at which accounts are laid before the Society, or, if earlier, until circumstances change such as the appointment is no longer required, at a remuneration to be determined by the Board.
3. That the Directors' remuneration report be approved.
4. That the Directors' remuneration policy be approved.
5. That Directors in place of those retiring be elected.

By order of the Board

Jean Fleet

Secretary

23 April 2019

As a Member of the Society you are invited to attend the AGM. A Member entitled to attend and vote at the meeting is entitled to appoint a proxy to exercise all or any of his rights at the meeting, including to attend, speak and vote on his behalf. A proxy need not be a Member of the Society. Only Members entitled to vote (or their duly appointed proxy) may take part in the meeting. To be entitled to vote at the AGM on 24 May 2019, a Member must hold a with-profits policy in his or her own name which has participated in profits continuously since before 1 January 2018 and which has a 'total sum assured' (as defined in the Articles of Association) of at least £1,000.

In accordance with the provisions in Regulation 24(4) of the Society's Articles of Association, the Directors have determined that, in the event of a poll being called at the AGM, the number of votes to which each Member shall be entitled shall be the number arising from the total sum assured (as defined by the Articles) held by that Member on 7 May 2019.

If you have any questions about the AGM, please call 0330 1591530 (or +44 (0)1296 386242 if calling from overseas). Minutes of the AGM and the voting results will be posted on our website: www.equitable.co.uk

In the attached document you will find: the Chairman's statement; Directors' remuneration information; proposed changes to the Directors' Remuneration Policy; and Directors' biographies.

AGM venue

Holiday Inn - Regent's Park

Carburton Street, London W1W 5EE

Tel: 0871 9429111

www.holidayinn.co.uk



Holiday Inn - Regent's Park has excellent transport links by Tube from Euston, Kings Cross St Pancras and Paddington to Great Portland Street and from Waterloo to Warren Street.

Nearest underground

Great Portland Street (Hammersmith and City, Metropolitan and Circle lines), Warren Street (Victoria and Northern lines), Regent's Park (Bakerloo line).

Parking

There is an NCP car park that is below the hotel entrance located on Carburton Street (this is chargeable). In addition there is metered parking in the nearby streets.

Venue access and facilities for the hard of hearing

Holiday Inn - Regent's Park has wheelchair access via the main entrance (on Carburton Street) and also from the NCP car park below. Facilities are available for the hard of hearing; those requiring assistance should ask at the registration desk.