

Overview of changes made to the PPFM in April 2019

Summary

The Principles and Practices of Financial Management (PPFM) were reviewed and an updated version published in April 2019. The PPFM is available on the Society's website www.equitable.co.uk.

No changes were made to the principles or practices set out in the PPFM.

Changes made

The table below summaries the changes made to the PPFM, which simply reflect the passage of time.

Section reference	Changes made/comments
2	Reliance Life Limited has rebranded and is now Utmost Life and Pensions Limited
Appendix	Overall Rates of Return updated