

**IN THE MATTER OF  
THE EQUITABLE LIFE ASSURANCE SOCIETY**

**AND**

**IN THE MATTER OF  
EQUITABLE LIFE IRELAND DAC**

**AND**

**IN THE MATTER OF  
THE FINANCIAL SERVICES AND MARKETS ACT 2000**

**NOTICE IS HEREBY GIVEN** that on 14 December 2018, The Equitable Life Assurance Society (**ELAS**) and Equitable Life Ireland DAC (**ELI**) made an application (the **Application**) to the High Court of Justice (the **Court**) pursuant to section 107(1) of the Financial Services and Markets Act 2000 (**FSMA**) for an order under section 111 of FSMA sanctioning an insurance business transfer scheme (the **Scheme**) and making ancillary provisions in connection with the Scheme pursuant to section 112 of FSMA.

The Scheme provides for the transfer to ELI, a wholly and directly owned subsidiary of ELAS, of that part of the insurance business which has been written by ELAS and which ELAS administers pursuant to a passporting of its UK authorisation into Germany and the Republic of Ireland.

Copies of a report on the terms of the Scheme prepared pursuant to section 109 of FSMA (the **Independent Expert Report**), a statement setting out the terms of the Scheme and a summary of the Independent Expert Report are available free of charge to download at <http://www.equitable.co.uk/brexit-Irish> You can also request free copies of any of these documents by emailing, telephoning or writing to ELAS using the contact details below. Supporting documents and any further news about the Scheme will be posted on the webpage so you may wish to check for updates.

The Application is directed to be heard before a judge on Wednesday 27 March 2019 at The Rolls Building, Fetter Lane, London, EC4A 1NL, United Kingdom. If approved by the Court, it is proposed that the transfer will take effect at 22:59 hrs (GMT) on Friday 29 March 2019, provided that the UK and the EU have not reached agreement on legally binding transitional provisions prior to that time such as would provide certainty that ELAS would continue to be able to carry on insurance business legally in the EEA on a cross-border basis until 31 December 2020.

Any person who believes that he or she would be adversely affected by the carrying out of the Scheme is entitled to make representations by writing or by telephone using the contact details below, and/or be heard in person (or by a legal representative) at the hearing of the Application on 27 March 2019.

Any person who intends to make written representations or representations by telephone or appear at Court to make oral representations is requested (but not obliged) to provide the written representations or written notice of their intention to appear at Court and details of their concerns as soon as possible and ideally no later than 25 March 2019 using the contact details set out below.

#### **ELAS contact information**

You can write to The Equitable Life, Walton Street, Aylesbury, HP21 7QW, United Kingdom, ideally marked on the front with the reference '**ELAS BREXIT**'.

Telephone numbers:

<b>Origination country</b>	<b>Telephone number</b>
German policyholders in Germany	01803 234630
German policyholders outside of Germany	+44 1296 384884
Irish policyholders	+44 1296 386242 or +44 1296 385225
Other interested parties	+44 330 159 1530

The helplines will be open from 09:00 to 17:00 UK time, Monday to Friday. Calls may be recorded.

You can also write to ELAS by email, ideally with the reference “**ELAS BREXIT**” at [brexitqueries@equitable.co.uk](mailto:brexitqueries@equitable.co.uk).

Dated: 24 January 2019

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Tower Bridge House, St Katharine's Way, London E1W 1AA, United Kingdom

Ref: NB01/EQU31.1

Solicitors for the Applicants