

Private and confidential

January 2018

Our ref: CSC/Jan 2018 PHM

Dear Policyholder

Policy Number XXXXXX

Happy New Year!

Many policyholders have requested that we write to let them know the value of their policies more frequently than once a year.

We are pleased, therefore, to confirm that as at 1 December 2017, your plan value is £XX,XXX.XX.

We will next send a statement of value in Spring 2018.

Yours sincerely



Louise Parbat
Senior Manager, Customer Service

**Where you have more than one policy with the Equitable,
you will receive a separate letter for each one.**

Helpful Questions and Answers overleaf

Questions and Answers

Q: Where can I get a breakdown of my unit-linked investments?

A: You can find this either in your last Annual Statement or in our letter to you last September. You can find useful information about our unit-linked funds at www.equitable.co.uk, including a description of the fund links and the risks associated with these.

Q: Can I switch funds?

A: Yes. You are able to switch the investment fund whenever you wish, free of charge by simply calling us on 0330 159 1530.

Q: Where can I go to get advice about my investments?

A: You can find a financial adviser in your area at www.unbiased.co.uk. They will inform you of the fee that they charge for this service.