

Annual General Meeting 2018

Notice is hereby given that the Annual General Meeting ('AGM') of The Equitable Life Assurance Society will be held at 11.00am on Thursday, 31 May 2018 at **Central Hall Westminster, Storey's Gate, London SW1H 9NH**. The business of the Meeting will be as follows:

Resolutions

To consider and, if thought fit, to pass the following resolutions numbered 1 to 4 as ordinary resolutions and number 5 as a special resolution.

1. That the report of the Directors and the statement of accounts for the year ended 31 December 2017 together with the report of the auditors thereon be received and adopted.
2. That PricewaterhouseCoopers LLP be re-appointed as auditors of the Society until the conclusion of the next General Meeting at which accounts are laid before the Society at a remuneration to be determined by the Board.
3. That the Directors' remuneration report be approved.
4. That Directors in place of those retiring be elected.
5. That the amendments to the Articles of Association contained in the document submitted to this meeting and for the purposes of identification signed by the chairman thereof be and are hereby approved and adopted.

By order of the Board

Jean Fleet

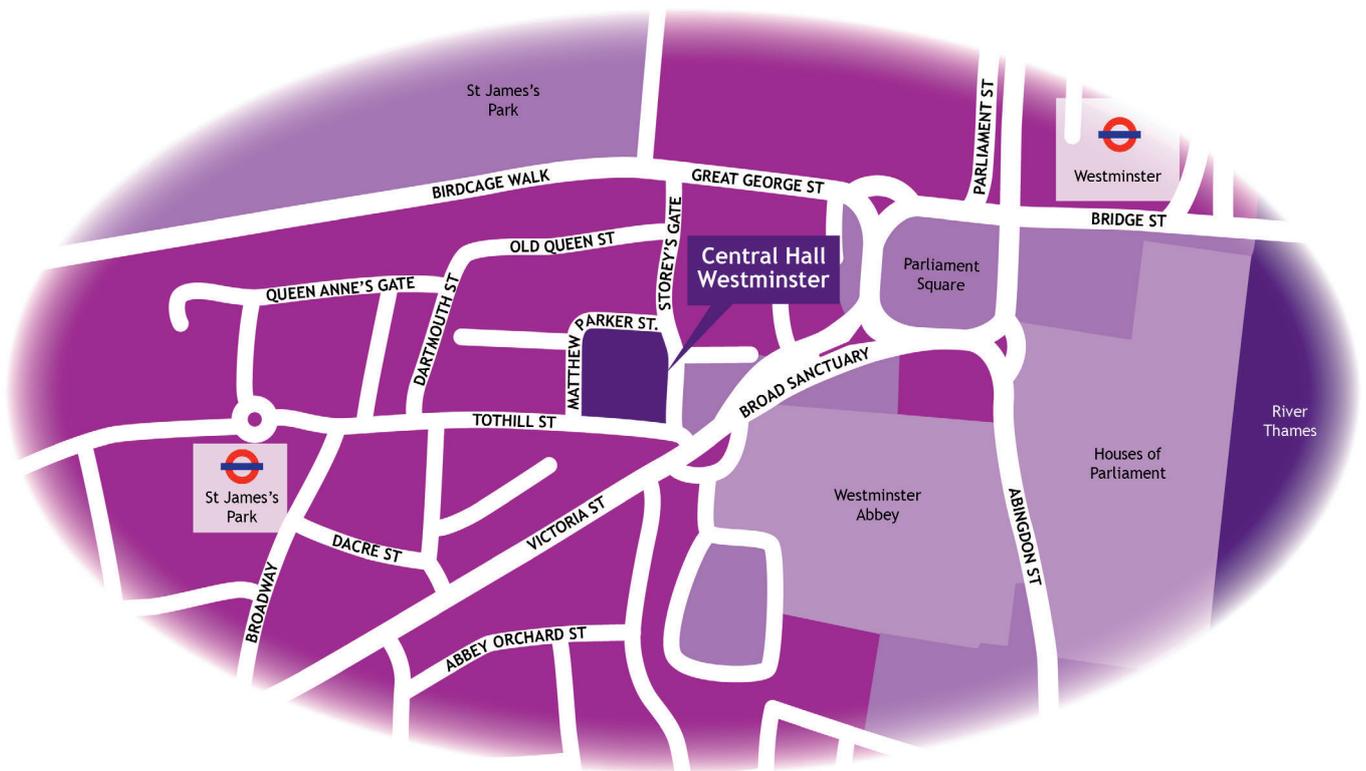
Secretary

30 April 2018

As a Member of the Society you are invited to attend the AGM. A Member entitled to attend and vote at the meeting is entitled to appoint a proxy to exercise all or any of his rights at the meeting, including to attend, speak and vote on his behalf. A proxy need not be a Member of the Society. Only Members entitled to vote (or their duly appointed proxy) may take part in the meeting. To be entitled to vote at the AGM on 31 May 2018, a Member must hold a with-profits policy in his or her own name which has participated in profits continuously since before 1 January 2017 and which has a 'total sum assured' (as defined in the Articles of Association) of at least £1,000.

In accordance with the provisions in Regulation 24(4) of the Society's Articles of Association the Directors have determined that in the event of a poll being called at the AGM, the number of votes to which each Member shall be entitled shall be the number arising from the total sum assured (as defined by the Articles) held by that Member on 13 May 2018.

AGM venue



Nearest underground

Central Hall Westminster is a short walk from the following underground stations:

Westminster: Exit 6

St James's Park: Exit Broadway

Parking

Public car parks operate in Abingdon Street, Horseferry Road, Rochester Row and Semley Place. There is also parking adjacent to the building on Tothill Street and Matthew Parker Street.

Venue access and facilities for the hard of hearing

Central Hall Westminster has wheelchair access via the Storey's Gate entrance leading to a large lift to access all floors. Facilities are available for the hard of hearing; those requiring assistance should ask at the registration desk.