

Walton Street
Aylesbury
Buckinghamshire
England
HP21 7QW

Dear Member

We are pleased to enclose details of our 2018 Annual General Meeting ('AGM'). This pack also includes a booklet setting out: the Chairman's Statement; Directors' remuneration information; information regarding resolution 5; and Directors' biographies.

Your vote counts

I would encourage you to vote on the resolutions detailed on the attached voting form, even if you cannot attend the AGM.

By post: Complete and sign the attached Proxy Voting Form and return it in the envelope provided. The form must be received by the Independent Scrutineer (Electoral Reform Services Ltd) no later than 11.00 am on Tuesday 29 May 2018.

OR

On-line: Go to www.ersvotes.com/equitablelife18 and use the following codes

Code 1:

Code 2:

OR

At the AGM: Our AGM is being held at **Central Hall Westminster, Storey's Gate, London SW1H 9NH** on Thursday 31 May 2018 at 11.00 am.

If you are planning to attend and vote at the meeting, please sign the slip below and return it to us in the enclosed envelope. Also, please bring this letter or some other evidence of your membership to the AGM. You will be given voting papers for use at the meeting.

Notes on voting and detailed instructions on how to complete the proxy voting form are printed on the back of the form.

Your Board unanimously recommends that you vote FOR all the resolutions

If you have any questions about the AGM, please call 0330 159 1530 (or +44 (0)1296 386 242 if calling from overseas). Minutes of the AGM and the voting results will be posted on our website: www.equitable.co.uk

Yours sincerely



Ian Brimecome
Chairman

If you intend to come to the AGM on Thursday 31 May 2018, please sign this slip and return it to us in the enclosed envelope.

Name _____

Signed _____

Dated _____