

## Legal Notice

IN THE HIGH COURT OF JUSTICE  
CHANCERY DIVISION  
COMPANIES COURT

NO: 6682 OF 2015

IN THE MATTER OF THE EQUITABLE LIFE ASSURANCE SOCIETY

- and -

IN THE MATTER OF CANADA LIFE LIMITED

- and -

IN THE MATTER OF THE FINANCIAL SERVICES AND MARKETS ACT 2000

NOTICE IS HEREBY GIVEN that on 8 October 2015 The Equitable Life Assurance Society ("**Equitable Life**") and Canada Life Limited ("**Canada Life**") applied to the High Court of Justice of England and Wales, pursuant to section 107(1) of the Financial Services and Markets Act 2000 (the "**Act**"), for an Order under section 111 of the Act sanctioning a scheme (the "**Scheme**") for the transfer to Canada Life of certain annuity policies of Equitable Life (the "**Business**") and for the making of ancillary provisions in connection with the implementation of the Scheme under sections 112 and 112A of the Act.

The proposed transfer will result in the Business which is currently carried on by Equitable Life being carried on by Canada Life. All annuity payments in respect of the policies comprised within the Business shall, upon the transfer becoming effective, be dealt with by Canada Life.

Copies of the report on the terms of the Scheme prepared by an Independent Expert in accordance with section 109 of the Act (the "**Independent Expert's Report**"), a statement setting out the terms of the Scheme and a summary of the Independent Expert's Report, and copies of the Scheme document itself can be obtained free of charge by contacting Equitable Life or Canada Life using the telephone numbers or addresses set out below. These and other documents relating to the Scheme (including sample copies of the communications to policyholders) are also available on the websites of Equitable Life and Canada Life at [www.equitable.co.uk](http://www.equitable.co.uk) and [www.canadalife.co.uk/canada-life/transfer](http://www.canadalife.co.uk/canada-life/transfer).

Any questions or concerns relating to the proposed transfer should be referred to Equitable Life or Canada Life using the following telephone numbers and addresses:

The Equitable Life Assurance Society  
Walton Street  
Aylesbury  
HP21 7QW

Canada Life Limited  
Canada Life Place  
Potters Bar  
Hertfordshire EN6 5BA  
Ref: Transfer of annuities from Equitable Life

Equitable Life telephone: 0845 603 6771

Canada Life telephone: 0845 606 0708

Equitable Life overseas telephone:  
+44 1296 386 242

Canada Life overseas telephone:  
+44 1707 651 122

Email: [AnnuityTransferEnquiries@Equitable.co.uk](mailto:AnnuityTransferEnquiries@Equitable.co.uk)

If you have a policy with Equitable Life or Canada Life, please quote your policy number in any correspondence. This can be found on your policy documents.

The application is due to be heard before the Companies Court Judge at the Rolls Building, Fetter Lane, London, EC4A 1NL, United Kingdom on 8 February 2016 and any person (including any policyholder or employee of Equitable Life or Canada Life) who thinks that he or she may be adversely affected by the carrying out of the Scheme may attend the hearing in person or by Counsel. Any person intending to attend is requested to give notice of such intention as soon as possible and preferably before 25 January 2016, setting out their grounds of objection or how they may be adversely affected, either to Equitable Life or Canada Life by calling the relevant number above or by writing to the relevant address above, or by writing to the solicitors named below.

Any person who objects or says they may be adversely affected by the Scheme but does not intend to attend the hearing may also make representations about the Scheme by giving notice of such representations, as soon as possible and preferably before 25 January 2016, either to Equitable Life or Canada Life by calling the relevant number above or by writing to the relevant address above, or by writing to the solicitors named below.

Hogan Lovells International LLP  
Atlantic House  
Holborn Viaduct  
London EC1A 2FG

Pinsent Masons LLP  
30 Crown Place  
London EC2A 4ES

Ref: C1JSR/CSR

Ref: BG03/648941.07006

Solicitors to Equitable Life

Solicitors to Canada Life