

**Private and confidential**

2 January 2018

Our ref: CSC/Jan 2018 PHM

Dear Policyholder

**Policy Number XXXXXX**

Happy New Year!

Many policyholders have requested that we write to let them know the value of their policies more frequently than once a year.

We are pleased, therefore, to confirm that as at 1 December 2017, your plan value is £XX,XXX.XX.

We will next send a statement of value in Spring 2018.

Yours sincerely



Louise Parbat  
Senior Manager, Customer Service

**Where you have more than one policy with the Equitable,  
you will receive a separate letter for each one.**

**Helpful Questions and Answers overleaf**

## Questions and Answers

**Q: Where can I get a breakdown of my unit-linked investments?**

**A:** You can find this either in your last Annual Statement or in our letter to you last September. You can find useful information about our unit-linked funds at [www.equitable.co.uk](http://www.equitable.co.uk), including a description of the fund links and the risks associated with these.

**Q: Can I switch funds?**

**A:** Yes. You are able to switch the investment fund whenever you wish, free of charge by simply calling us on 0330 159 1530.

**Q: Where can I go to get advice about my investments?**

**A:** You can find a financial adviser in your area at [www.unbiased.co.uk](http://www.unbiased.co.uk). They will inform you of the fee that they charge for this service.