

About this form

Use this form to give your scheme administrator the information they need to transfer sums or assets held within a registered pension scheme to a Qualifying Recognised Overseas Pension Scheme (QROPS). The scheme administrator will need this information before proceeding with your transfer request and HM Revenue & Customs may ask to see this.

Please read the APSS263 Notes, they will help you fill in this form.

Tax charges

There are circumstances in which you may have to pay UK tax on this transfer or later payment out of the overseas scheme even if you are not resident in the UK.

To find out what you can expect from us and what we expect from you go to www.hmrc.gov.uk/charter and have a look at *Your Charter*.

About you

<p>1 Your full name</p> <p><i>Title</i></p> <input type="text"/> <p><i>Last name</i></p> <input type="text"/> <p><i>First name(s)</i></p> <input type="text"/>	<p>5 If the address given in the previous question is not in the UK, please give your last principal address in the UK</p> <input type="text"/> <input type="text"/> <input type="text"/> <p><i>Postcode</i></p> <input type="text"/> <p><i>Country</i></p> <input type="text"/>
<p>2 National Insurance number</p> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <p>If you have contacted Jobcentre Plus and are not entitled to a National Insurance number, please state the reasons and give any HMRC reference number that you have received</p> <input type="text"/> <input type="text"/> <input type="text"/>	<p>6 If your principal residential address is outside the UK, please give the date you left the UK DD MM YYYY</p> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <p>If you don't have a previous UK address, please tick this box</p> <input type="checkbox"/>
<p>3 Your date of birth DD MM YYYY</p> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <p>4 Your principal residential address <i>This must not be c/o the scheme manager and must not be a PO Box number unless this is necessary due to the country of residence</i></p> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <p><i>Country</i></p> <input type="text"/>	<p>7 Your contact phone number</p> <input type="text"/>

About the QROPS receiving the transfer

8 HMRC reference number <i>This is the QROPS reference number, allocated to the scheme by HMRC, when the notification that it met the requirements to be a recognised overseas pension scheme was acknowledged</i> QROPS <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	10 Address of QROPS <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> Country <input type="text"/>
9 Name of QROPS <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	11 Country in which QROPS is established and regulated <input type="text"/>
	12 QROPS scheme manager ID OSM <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Acknowledgement

13 I am aware that: <input type="checkbox"/> In some circumstances a transfer of funds might not be a recognised transfer and may be treated as an unauthorised payment giving rise to a liability to pay tax in the UK <input type="checkbox"/> In some circumstances a future payment made or treated as made by a QROPS may be treated as an unauthorised payment giving rise to a liability to pay tax in the UK	To the best of my knowledge and belief the information given in this form is correct and complete. Signature <input type="text"/> Date DD MM YYYY <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
--	--