

Notice of Extraordinary General Meeting

Notice is hereby given that an Extraordinary General Meeting of The Equitable Life Assurance Society will be held at Church House Conference Centre, Westminster, London SW1P 3NZ on 26 October 2007 at 11:00 am when the following Resolution will be proposed as an ordinary resolution.

Resolution

That the proposed transfer of the with-profits annuity business of The Equitable Life Assurance Society, as described in the Policyholder Circular dated 14 September 2007 to members and policyholders of Equitable Life, be approved.

On behalf of the Board

Peter Wilmot
Secretary
14 September 2007

Registered Office:
20-22 Bedford Row
London
WC1R 4JS

Notes

1. As a member of Equitable Life you are invited to attend the EGM. Only members entitled to vote (or their duly appointed proxy) may take part in the meeting. To be entitled to vote at the EGM on 26 October 2007, a member must hold a with-profits policy in his or her own name which has participated in profits continuously since before 1 January 2006 and which has a "total sum assured" (as defined in the Articles of Association) of at least £1,000.
2. In accordance with the provisions in Regulation 24(4) of Equitable Life's Articles of Association, the Directors have determined that in the event of a poll being called at the EGM, the number of votes to which each member shall be entitled shall be the number arising from the total sum assured (as defined in the Articles of Association) held by that member on 13 October 2007.
3. To assist in the orderly conduct of the meeting, it would be helpful if members (or their duly appointed proxy) wishing to ask questions would indicate their intention to do so by registering their question(s) at the venue from 9.30 a.m. on the day of the EGM.

Venue of EGM

Church House Conference Centre

Westminster, London SW1P 3NZ

Tel: 020 7390 1590

www.churchhouseconf.co.uk



Nearest underground

Westminster (Jubilee, District and Circle lines) and St James's Park (District and Circle lines).

Parking

There is a public car park close by, in addition to metered parking. This is located in Abingdon Street and Great College Street.

Venue access and facilities for the hard of hearing

Church House Conference Centre has wheelchair access via the Great Smith Street entrance. Facilities are available for the hard of hearing; those requiring assistance should ask at the registration desk. On the right hand side of the stage a sign language interpreter will relay the meeting.