

Long-term insurance business: With-profits payouts on maturity (normal retirement)

Form 59A

Name of insurer: Equitable Life Assurance Society
 Original insurer: Equitable Life Assurance Society
 Date of maturity value / open market option: 01 March 2008

Category of with-profits policy	Original term (years)	Market value / open market option	Terminal bonus	MVA	CWP / UWP	MVA permitted?	Death Benefit
1	2	3	4	5	6	7	8
Endowment assurance	10	£5,986	£174	n/a	CWP	N	£5,986
Endowment assurance	15	£10,729	£511	n/a	CWP	N	£10,729
Endowment assurance	20	£18,520	£1,529	n/a	CWP	N	£18,520
Endowment assurance	25	£33,366	£6,673	n/a	CWP	N	£33,366
Regular premium pension	5	n/a	n/a	n/a	n/a	n/a	n/a
Regular premium pension	10	£25,931	£2,701	n/a	UWP	N	£25,931
Regular premium pension	15	£47,718	£0	n/a	UWP	N	£47,718
Regular premium pension	20	£87,073	£0	n/a	UWP	N	£87,073
Single premium pension	5	n/a	n/a	n/a	n/a	n/a	n/a
Single premium pension	10	£11,856	£780	n/a	UWP	N	£11,856
Single premium pension	15	£19,964	£26	n/a	UWP	N	£19,964
Single premium pension	20	£42,435	£5,208	n/a	UWP	N	£42,435

Long-term insurance business: With-profits payouts on surrender

Form 59B

Name of insurer: Equitable Life Assurance Society
 Original insurer: Equitable Life Assurance Society
 Date of surrender: 01 March 2008

Category of with-profits policy	Duration at surrender (years)	Surrender value	Terminal bonus	MVA	CWP / UWP	MVA permitted?	Death Benefit
1	2	3	4	5	6	7	8
Endowment assurance	5	n/a	n/a	n/a	n/a	n/a	n/a
Endowment assurance	10	£4,800	£0	£0	CWP	Y	£16,620
Endowment assurance	15	£8,800	£0	£0	CWP	Y	£19,348
Endowment assurance	20	£16,083	£0	£0	CWP	Y	£24,261
With-profits bond	2	n/a	n/a	n/a	n/a	n/a	n/a
With-profits bond	3	n/a	n/a	n/a	n/a	n/a	n/a
With-profits bond	5	n/a	n/a	n/a	n/a	n/a	n/a
With-profits bond	10	£11,211	£677	n/a	UWP	N	£12,332
Single premium pension	2	n/a	n/a	n/a	n/a	n/a	n/a
Single premium pension	3	n/a	n/a	n/a	n/a	n/a	n/a
Single premium pension	5	n/a	n/a	n/a	n/a	n/a	n/a
Single premium pension	10	£11,263	£186	£593	UWP	Y	£11,856